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August 7, 2026

JANOME

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: JANOME Corporation
Listing: Tokyo Stock Exchange
Securities code: 6445
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	10,481	31.0	809	581.9	903	-	737	-
June 30, 2025	7,999	(7.9)	118	(75.3)	(56)	-	(304)	-

Note: Comprehensive income
For the three months ended June 30, 2026: ¥ 1,040 million [-%]
For the three months ended June 30, 2025: ¥ 81 million [(94.8)%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	44.05	-
June 30, 2025	(17.02)	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	51,798	35,958	67.5
March 31, 2026	50,621	35,632	68.4

Reference: Equity
As of June 30, 2026: ¥ 34,974 million
As of March 31, 2026: ¥ 34,649 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	20.00	-	35.00	55.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		20.00	-	40.00	60.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	42,000	7.8	3,000	57.0	3,000	43.0	2,000	238.8	117.44

Note: Revisions to the financial result forecast most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies( )

Excluded: - companies( )

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	16,979,205 shares
As of March 31, 2026	18,108,605 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	256,124 shares
As of March 31, 2026	1,314,724 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	16,740,781 shares
Three months ended June 30, 2025	17,872,483 shares

(Note) The number of treasury shares at the end of the period includes Company shares held as Stock Benefit Trust for Directors (236,100 shares as of June 30, 2026 and 236,100 shares as of March 31, 2026) .

In addition, the number of treasury shares to be deducted in the calculation of the average number of shares outstanding during the period includes Company shares held as Stock Benefit Trust for Directors (236,100 shares as of June 30, 2026 and 236,100 shares as of June 30, 2025).

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

Forward-looking statements, including the earnings forecasts stated in there materials, are based on information currently available to the Company and certain assumptions deemed reasonable. Results may differ materially from the earnings forecasts due to various factors. For the assumptions used as the basis for the earnings forecasts and special remarks regarding the use of the earnings forecasts, please refer to "(3)　Explanation of Consolidated Financial result Forecast and Other Forward-Looking Statements" in "Qualitative Information Concerning Financial Results for the 1st quarter of the fiscal year ending March 31, 2027".

1. Qualitative Information Concerning Financial Results for the 1st quarter of the fiscal year ending March 31, 2027

(1) Explanation of financial results

During the three-month period ended June 30, 2026, the global economy continued to expand moderately, supported by growth in the U.S. economy driven by increases in capital investment and employment. In the Asian economy, although China continued to experience a slowdown due to the real estate market turndown, other Asian countries remained on a gradual recovery. The European economy also continued to recover gradually. The Japanese economy remained on a gradual recovery trend driven by an improvement in the employment and income environment.

On the other hand, concerns remain over the impact on consumption mind from U.S. trade policy trends and rising crude oil prices caused by the situation in the Middle East, and the outlook continues to be uncertain both in Japan and overseas.

Under such circumstances, the Janome Group worked to stimulate market demand by introducing new products to the market and providing products that meet customers' needs, while striving to improve profitability.

As a result, in the first quarter of the fiscal year ending March 31, 2027, sales were 10,481 million yen (up 2,481 million yen compared to the corresponding period of the previous fiscal year), and operating profit was 809 million yen (up 690 million yen compared to the corresponding period of the previous fiscal year) partly due to the impact of U.S. tariff refunds, ordinary profit was 903 million yen (ordinary loss was 56 million yen in the corresponding period of the previous fiscal year), and profit attributable to owners of parent was 737 million yen (loss attributable to owners of parent was 304 million yen in the corresponding period of the previous fiscal year).

The performance by segment is outlined below.

<Household equipment>

In the overseas markets, sales of high-value-added products remained solid in North America, while sales in Europe were sluggish due to the challenging competitive environment. In contrast, sales in the CIS region grew steadily, driven by factors such as the introduction of new products that addressed market needs. In Asia, sales remained strong as sales activities reflecting the market conditions of each country boosted unit sales of entry-level sewing machines.

In Japan, in addition to introducing the top-tier professional-use sewing machine, “haute couture ecru 2000,” to the market, which features one of the industry's fastest sewing speeds with a crafted exterior design, we worked to stimulate demand for household sewing machines by participating in exhibitions and holding the first pop-up event of Bobinage, an experiential shop that has been well received by customers. In sales to schools, we renewed “JANOME for School,” a sewing machine information website for schools, to expand sales channels and enhance its support system.

As a result, in the household equipment segment overall, sales were 8,289 million yen (up 2,321 million yen compared to the corresponding period of the previous fiscal year), and operating profit was 735 million yen (up 582 million yen).

<Industrial equipment>

In the robot and servo press business, we promoted value-added proposals through participation in various exhibitions and customized all-in-one packages that meet customer needs. However, performance remained sluggish due to the slowdown in capital investment in China and South Korea, which had been driving demand until last fiscal year. On the other hand, in the die-cast business, profitability showed signs of recovery as the effects of selling price revisions began to take effect, while efforts to improve production efficiency continued.

As a result, in the industrial equipment segment overall, sales were 1,430 million yen (up 118 million yen compared to the corresponding period of the previous fiscal year), and operating loss was 70 million yen (operating loss was 164 million yen in the corresponding period of the previous fiscal year).

＜IT ＞

In the IT business, which includes IT software development, information processing services, and system operation and management, we worked to improve productivity and strengthen quality control against the backdrop of expanding DX-related demand, while advancing the provision of services tailored to a wide range of customer needs. In addition, we achieved record-high operating profit for the first quarter, driven by an increase in orders through customer acquisition and the strengthening of relationships of trust with existing customers.

As a result, sales totaled 747 million yen (up 69 million yen compared to the corresponding period of the previous fiscal year), operating profit was 133 million yen (up 20 million yen).

(2) Explanation of financial position

As of June 30, 2026, total assets on a consolidated basis were 51,798 million yen (up 1,177 million yen from the previous fiscal year ended March 31, 2026).

Current assets were 30,184 million yen (up 1,117 million yen from the previous fiscal year ended March 31, 2026) due to factors including an increase in Cash and deposits and Raw materials and supplies.

Non-current assets were 21,614 million yen (up 59 million yen from the previous fiscal year ended March 31, 2026) due to factors including depreciation and an increase in Deferred tax assets.

Current liabilities were 9,444 million yen (up 990 million yen from the previous fiscal year ended March 31, 2026) due to factors including an increase in Notes and accounts payable-trade and a decrease in Short-term borrowings, while Non-current liabilities were 6,395 million yen (down 139 million yen from the previous fiscal year ended March 31, 2026).

Net assets were 35,958 million yen (up 325 million yen from the previous fiscal year ended March 31, 2026) due to factors including the Cancellation of treasury shares and an increase in Foreign currency translation adjustment.

(3) Explanation of Consolidated Financial result Forecast and Other Forward-Looking Statements

There is no change from the consolidated earnings forecast for the fiscal year ending March 31, 2027, which was announced on May 12, 2026.

Quarterly Consolidated Financial Statements and Primary Notes

Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	8,613	9,032
Notes and accounts receivable - trade, and contract assets	8,163	8,107
Merchandise and finished goods	6,523	6,535
Work in process	875	1,260
Raw materials and supplies	4,311	4,733
Other	895	836
Allowance for doubtful accounts	(316)	(321)
Total current assets	29,066	30,184
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	3,969	3,956
Land	9,763	9,759
Other, net	2,647	2,592
Total property, plant and equipment	16,380	16,308
Intangible assets		
Other	633	622
Total intangible assets	633	622
Investments and other assets	4,540	4,683
Total non-current assets	21,554	21,614
Total assets	50,621	51,798

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	2,023	2,959
Short-term borrowings	2,669	2,230
Income taxes payable	330	320
Provision for bonuses	607	329
Other	2,822	3,605
Total current liabilities	8,453	9,444
Non-current liabilities		
Deferred tax liabilities for land revaluation	2,637	2,631
Retirement benefit liability	3,247	3,170
Other	649	593
Total non-current liabilities	6,534	6,395
Total liabilities	14,988	15,839
Net assets		
Shareholders' equity		
Share capital	11,372	11,372
Capital surplus	0	0
Retained earnings	13,475	12,156
Treasury shares	(1,602)	(222)
Total shareholders' equity	23,247	23,308
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	123	130
Revaluation reserve for land	5,727	5,714
Foreign currency translation adjustment	5,184	5,482
Remeasurements of defined benefit plans	365	338
Total accumulated other comprehensive income	11,402	11,666
Non-controlling interests	983	983
Total net assets	35,632	35,958
Total liabilities and net assets	50,621	51,798

Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the Three-Month Period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Net sales	7,999	10,481
Cost of sales	4,651	6,073
Gross profit	3,348	4,407
Selling, general and administrative expenses	3,229	3,597
Operating profit	118	809
Non-operating income		
Interest income	6	32
Dividend income	65	88
Foreign exchange gains	-	26
Other	35	11
Total non-operating income	106	158
Non-operating expenses		
Interest expenses	8	10
Foreign exchange losses	262	-
Commission for purchase of treasury shares	-	32
Other	10	20
Total non-operating expenses	281	63
Ordinary profit (loss)	(56)	903
Extraordinary income		
Gain on sale of investment securities	-	1
Gain on sale of non-current assets	1	0
Total extraordinary income	1	1
Extraordinary losses		
Loss on sale and retirement of non-current assets	2	0
Impairment losses	16	19
Total extraordinary losses	18	19
Profit (loss) before income taxes	(73)	885
Income taxes - current	91	255
Income taxes - deferred	147	(126)
Total income taxes	239	129
Profit (loss)	(312)	756
Profit (loss) attributable to non-controlling interests	(8)	19
Profit (loss) attributable to owners of parent	(304)	737

Quarterly Consolidated Statement of Comprehensive Income

For the Three-Month Period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Profit (loss)	(312)	756
Other comprehensive income		
Valuation difference on available-for-sale securities	9	7
Revaluation reserve for land	(82)	-
Foreign currency translation adjustment	467	303
Remeasurements of defined benefit plans, net of tax	(0)	(26)
Total other comprehensive income	393	284
Comprehensive income	81	1,040
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	118	1,015
Comprehensive income attributable to non-controlling interests	(36)	25

Notes of Consolidated Financial Statements

(Notes regarding going concern assumptions)

None.

(Notes on significant changes in the amount of shareholders' equity)

During the three-month period ended June 30, 2026, our company repurchased 70,800 treasury shares in accordance with the resolution at the Board of Directors meeting held on November 14, 2025. Furthermore, on May 29, 2026, our company cancelled 1,129,400 treasury shares in accordance with the resolution at the Board of Directors meeting held on May 12, 2026.

As a result of the acquisition of treasury shares, treasury shares increased by 93 million yen, and as a result of the cancellation of treasury shares, both retained earnings and treasury shares decreased by 1,473 million yen, resulting in 12,156 million yen in retained earnings and 222 million yen in treasury shares at the end of the first quarter of the current fiscal year.

Consolidated Segment Information

Ⅰ. Previous three months (April 1, 2025 through June 30, 2025)

1. Information on net sales and operating income/(loss) by reportable segment and disaggregation of revenue

Currency unit: million yen

	Reportable segment				Other*	Total
	Household equipment	Industrial equipment	I T	Total		
Net sales						
Japan	813	736	678	2,227	-	2,227
North America	2,315	47	-	2,362	-	2,362
Europe	1,651	55	-	1,706	-	1,706
Other regions	1,188	473	-	1,662	-	1,662
Revenue from Contracts with Customers	5,968	1,312	678	7,958	-	7,958
Other revenue	-	-	-	-	40	40
Net sales to external customers	5,968	1,312	678	7,958	40	7,999
Intersegment sales or transfers	0	113	144	259	21	280
Total	5,968	1,426	823	8,217	62	8,280
Segment profit or loss	152	(164)	112	100	17	117

Note*: "Other" is not categorized in the reportable business segment and includes real estate.

2. Difference between the sum of reportable segment profits and losses and operating income in quarterly consolidated statements of income and major factors in the difference (adjustment of difference)

Currency unit: million yen

Profit	Amount
Reportable segment total	100
Other net profit	17
Elimination of intersegment transactions	1
Operating profit in quarterly consolidated statements of income	118

Ⅱ. Current Three Months (April 1, 2026 through June 30, 2026)

1. Information on net sales and operating income/(loss) by reportable segment and disaggregation of revenue

Currency unit: million yen

	Reportable segment				Other*	Total
	Household equipment	Industrial equipment	I T	Total		
Net sales						
Japan	766	900	747	2,415	-	2,415
North America	3,082	63	-	3,146	-	3,146
Europe	1,924	88	-	2,012	-	2,012
Other regions	2,515	378	-	2,894	-	2,894
Revenue from Contracts with Customers	8,289	1,430	747	10,468	-	10,468
Other revenue	-	-	-	-	13	13
Net sales to external customers	8,289	1,430	747	10,468	13	10,481
Intersegment sales or transfers	0	249	136	386	21	408
Total	8,290	1,680	884	10,854	34	10,889
Segment profit or loss	735	(70)	133	798	10	808

Note: "Other" is not categorized in the reportable business segment and includes real estate.

2. Difference between the sum of reportable segment profits and losses and operating income in quarterly consolidated statements of income and major factors in the difference (adjustment of difference)

Currency unit: million yen

Profit	Amount
Reportable segment total	798
Other net profit	10
Elimination of intersegment transactions	0
Operating profit in quarterly consolidated statements of income	809

Notes to quarterly consolidated statement of cash flows

The quarterly consolidated statement of cash flows has not been prepared for the first quarter of the current fiscal year. Depreciation (including amortization of intangible assets) for the first quarter of the current fiscal year is as follows.

	Three months ended June 30, 2025	Three months ended June 30, 2026
Depreciation	240 million yen	234 million yen